

What Thematic Strategies are in Favour and Why?

3.00pm

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- What has changed in the world that makes thematic investing more relevant today?
- What is the Asian WM community doing to adapt their products, services and expertise to the evolution of thematic investing amongst their private clients?
- What are the expectations of wealthy private investors in relation to thematic investments and how should they fit these into their broader/diversified portfolios?
- Do you buy into Passive or Active funds? Or perhaps both? Why?
- Do you see increasing adoption of ETF strategies among wealth managers and investors in Asia? Why or why not?
- How should HNW clients use thematic ETFs within their portfolios?
- How does thematic investing differ from ESG investing, or perhaps align with ESG?
- Does thematic investing fit well into the advisory and DPM mandates?
- Where are some of the more interesting thematic investment opportunities today, and why?

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4.00pm

Webinar Ends