

# Wealthy Chinese Families and the Future of Wealth, Estate & Legacy Planning

3.00pm

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- What is the attitude of the government towards offshore wealth, and is there a likelihood of a tax amnesty to bring more offshore wealth onshore?
- What about the potential for inheritance tax in China, is this a possibility or highly unlikely?
- Is it likely the government will change tax rules to encourage more onshore wealth management and to promote more formalised estate and legacy planning in China?
- What's the role of HNW Insurance?
- How are China's business founders, patriarchs, matriarchs and their families nowadays handling their estate and family business succession needs?
- Is the wealth management industry paying sufficient attention to these needs and elevating their skills and offering to cater to needs and expectations?
- Are the private bankers and independent wealth management experts capable of working efficiently with lawyers, trustees and other specialist advisors to help create and execute successful succession plans and legacy structures that are also compliant with current regulations and tax rules?
- What role does family and business governance play in these plans?
- How does the wealth advisory community deliver advice and structures across multiple jurisdictions if the Mainland China clients and/or their families are more globally diversified, as they so often are?
- How closely involved are the second and third generations be in this estate and succession planning, and how involved should they be?
- What is the approach to trust structures and is this a significant growth area in the future?
- What is the state of the trust industry in China?
- How do life insurance solutions work alongside effective estate and legacy planning, and what solutions are popular or increasing in prominence?
- Which jurisdictions do Chinese clients prefer to utilise for their wealth planning, trust structures and Insurance?
- What role does Residency and Citizenship planning play in the overall estate and legacy planning?

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4.00pm

Webinar Ends