

Transforming and Scaling the Investment Offering

3.00pm

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- What are the key trends in the curation and delivery of the investment proposition amongst private banks and other key players in Asia?
- How can the new wealth model align both the human and digital in a seamless collaboration for the delivery of optimised investment products, ideas and advice for private wealth clients?
- Why should you work with the external digital investment platforms, what do they offer and what innovations lie ahead?
- What is coming next in the world of digital technologies and services that will further enhance the wealth management offering in the region?
- How do you achieve investment and advisory personalisation and hyper-personalisation at scale?
- How can digital solutions and/or external platforms help to elevate the skills, capabilities and productivity of the RMs and advisors who are promoting investment ideas and advice?
- What about the vital role of data management and analytics and the application of AI and Machine Learning in the investment curation process?
- What role does CLM/CRM play in helping to deliver personalisation, relevance, suitability and client loyalty?
- Buy, build or outsource, what is the best approach to elevating and scaling the investment proposition?
- What's coming next and are we prepared?

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4.00pm

Webinar Ends