

Thematics and the Private Client: The Why and the How of Selecting Multi-Year Thematic Investments

3.00pm

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- Where are we now? Trends in global financial markets and economies, and how thematics can help bolster private client portfolios.
- Does thematic investing fit best into the advisory proposition and DPM mandates?
- What are the expectations of wealthy private investors in relation to thematic investments and how should they fit these into their broader/diversified portfolios?
- Having identified an attractive theme, do you go active or passive in the hunt for returns?
- How do investors select the right strategies and avenues, and then, are thematic funds 'lock and leave'?
- What is the Asian WM community doing to adapt their products, services and expertise to the evolution of thematic investing amongst their private clients?
- What are the key thematic strategies that resonate with Asia's private clients today?
- What are the commonly faced questions private clients ask around thematic investing?

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4.00pm

Webinar Ends