Thematic Investments: What Strategies are in Favour, Why and How do Asia's Private Investors Build their Exposures?

3.00pm	Thematic Investments: What Strategies are in Favour, Why and How do Asia's Private Investors Build their Exposures? • What are the desirable attributes that make a good thematic opportunity today? • Who you think is the next upcoming theme to be aware of? • How should we frame conversations with clients when comes to thematic investing? • What are the commonly faced issues / misperception when comes to thematic investing? • How does sustainable thematic investing differ from ESG integration and impact investing? • Does thematic investing enable us to look at asset allocation from a different perspective? • Having identified an attractive theme, how do you deliver alpha, beyond thematic beta? • What is the Asian WM community doing to adapt their products, services and expertise to the evolution of thematic investing amongst their private clients? • What are the expectations of wealthy private investors in relation to thematic investments and how should they fit these into their broader/diversified portfolios? • Do you buy into Passive or Active funds? Or perhaps both? Why? • Do you see increasing adoption of ETF strategies among wealth managers and investors in Asia? Why or why not? • How should HNW clients use thematic ETFs within their portfolios? • Does thematic investing fit well into the advisory and DPM mandates? Arjan de Boer Head of Markets, Investments & Structuring, Asia Indosuez Wealth Management Barbara Lee Vice President, ETF Strategist CSOP Asset Management Freeman Le Page Portfolio Specialist Regnan
4.00pm	Webinar Ends