

The Next Generation of Digital Tools for Asia's Wealth Managers

3.00pm

The Next Generation of Digital Tools for Asia's Wealth Managers and Private Clients

- What are the key trends taking place in wealth management globally and particularly in Asia, and where are the biggest challenges and opportunities that digital solutions can help overcome?
- What are the key priorities in terms of boosting internal and operational efficiencies and achieving cost savings?
- What are the key solutions that will help deliver greater client centricity, personalisation and client satisfaction?
- How can digital help to elevate the skills, capabilities and productivity of the RMs and advisors?
- What part does CLM/CRM play in delivering personalisation, relevance, suitability and client loyalty?
- What about the vital role of data management and analytics and the application of AI and Machine Learning?
- How do you make the right decisions and then expedite and implement them effectively?

David Wilson

Principal Director, Asia Wealth Management Lead
Accenture

Mark Wightman

Asia-Pacific Wealth & Asset Management Consulting Leader
EY

Andrew Bresler

Chief Revenue Officer & Deputy General Manager – APAC
InvestCloud

Ravi Kanteti

Associate Partner - Singapore
Bain & Company

4.00pm

Webinar Ends