The new normal requirements of the next-gen client

3.00pm

The new normal requirements of the next-gen client

- What do we know and what should we know of the younger generations of wealthy and soon-to-inherit clients in Asia?
- What can wealth managers do to reach out and connect to these NextGen?
- What do the younger private clients of today and of the future expect from the wealth management industry in terms of style, advice, investments, structures and jurisdictions?
- How can we characterise their approach compared to the founder or even the second generation?
- Where do the NextGens sit with regards to investment driven by ESG principles, ethics and sustainability, and are Asia's wealth management players deliver on this proposition?
- What about life insurance, how does this feature for these younger clients, many of whom are decades away from retirement or old age?
- What role does digital play in engaging with these NextGens, or is digital simply 'hygiene' today rather than a genuinely differentiating factor?
- In short, what are the opportunities ahead in working with the NextGen clients of Asia, and how can the Asian and indeed global wealth management industry provide them with laser-targeted advice, products and solutions?
- How do you intend to boost your engagement with Asia's NextGen clients?
- What's their approach to Residency and Citizenship planning?

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Dr. Nick Xiao Chief Executive Officer Hywin International

Ross Belhomme Managing Director, Singapore Asiaciti Trust

Dominic Volek Group Head of Private Clients and Member of the Executive Committee Henley & Partners

4.00pm

Webinar Ends