

Healthcare Innovation

3.00pm

Healthcare Innovation

- Why does the healthcare sector offer private clients such an interesting array of investment opportunities?
- Where are the key innovations likely to take place, why, and which companies are likely to most benefit?
- What healthcare markets and segments are most appealing and why?
- What are the barriers to entry – lack of understanding, or lack of the right vehicles to participate?
- Where do you go for the best advice and for expertise in curating the optimal suite of opportunities?
- What sort of percentage of any HNW and UHNW investment portfolios should be allocated to healthcare and life sciences, and why?
- What are the risks of participating in the healthcare market? If we see a recession or hard landing coming next year, how do you think the healthcare sector will fare?
- How can investors access this sector? Is active better than passive, or is individual stock picking an option?
- What are the risks of not participating in this innovative market segment?
- How are AI trends, or technology in general is impacting the healthcare market

Aaron Sung
Head of Asset Management
Hywin International

Agustin Mohedas
Portfolio Manager and Research Analyst
Janus Henderson Investors

Harmen Overdijk
Chief Investment Officer
Leo Wealth

4.00pm

Webinar Ends