ETFs – Their Value to Wealth Managers & Advisors and their Role in Private Client Portfolios

3.00pm

ETFs – Their Value to Wealth Managers & Advisors and their Role in Private Client Portfolios

- How can investors use both active and index strategies to achieve best risk adjusted portfolio outcome?
- How are digital wealth mangers engaging ETFs?
- What's the role and engagement in discretionary mandates?
- How do firms scale their investment offering using ETFs?
- Are Asia's private clients increasing their exposures via ETFs and why or why not?
- What is the wealth management community doing to promote the use of ETFs in private portfolios?
- Are ETFs useful for thematic exposures? Why and how?
- What are smart beta ETFs, and why should Asia's private clients add these types of exposures?
- Are Asia's investors interested only in equity ETFs or are they also buying fixed-income ETFs. Why or why not?
- How can fixed income ETFs help investors be more tactical in taking advantage of credit spreads and yields?
- Can private investors boost the ESG credentials of their portfolios using ETFs? How?
- Are private investors buying into alternative asset ETFs to easily gain exposure to precious metals or currencies and other assets?
- How can ETFs fit within advisory and discretionary mandates?
- What ETF strategies and approaches are relevant for wealthy Asian clients today?

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Wee Lynn Low
Fixed Income Index Product Strategy
BlackRock

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4.00pm

Webinar Ends