

# DIGITAL ASSETS IN WEALTH MANAGEMENT FORUM 2022

8.30am Registration

8.55am Welcome Address

Michael Stanhope  
Founder & Chief Executive Officer  
Hubbis

9.00am Panel Discussion - in partnership with Independent Reserve

Wealth management meets digital assets: A practical guide to helping your clients

- The state of crypto
- Operational flow: Integration & Reporting
- Operational Risk management
- Keeping your clients' assets safe: Custody/Insurance & security
- Securing your estate: Asset protection
- What is next for crypto?

Chair

Lee Eaton  
Head of Business Development  
Independent Reserve

Speaker

Lasanka Perera  
Chief Executive Officer, Singapore  
Independent Reserve

Mauricio Ribeiro  
Partner  
MOIQ Capital

Philip Brett  
Institutional Sales  
Fireblocks

Christopher O'Meara  
Chief Executive Officer  
Conduit Asset Management

9.45am Presentation  
From Custody to Web3: How to build and scale Digital Asset business models

Richard Swainston  
APAC Market Director  
Metaco

- How are private banks and wealth managers approaching digital assets?
- What are the factors leading to crypto and digital asset adoption in Singapore?

- What are the bank-grade infrastructure requirements to securely manage digital assets, at scale?
- What's next beyond custody and trading: tokenization, NFTs, staking, yield generation, Web3

10.00am

Presentation

Decrypting the Crypto Economy - making sense of crypto token categories and their investment value

Christian Hsieh  
Co-founder and CEO  
Tokenomy

- Crypto asset classification based on utility and functions
- Investment value in each token category
- Beyond tokens - get crypto investment exposure without holding tokens

10.15am

Panel Discussion - in partnership with InvestaX

How can we dramatically increase the engagement of digital assets by wealth managers?

- How can you create the platform and provide the custody for digital assets?
- How do you educate internal stakeholders?
- What are the challenges of implementing a digital assets strategy?
- What capabilities are you building that enable you to do digital assets? What are the challenges?
- What can digital assets bring to your clients?
- Who do you decide who you partner with?
- Do regulators give clear guidelines?
- How does the regulator think about the distribution of these digital assets? And to retail investors?

Chair

Julian Kwan  
Co-Founder and CEO  
InvestaX

Speaker

Thierry Beck  
Founder and Group CEO  
SingAlliance

Vipul Kumar  
Digital Assets Global Product Manager  
Standard Chartered Bank

Aleksey Mironenko  
Global Head of Investment Solutions  
Leo Wealth

Michele Ferrario  
Co-founder and CEO  
StashAway

10.45am

Panel Discussion - in partnership with Propine

FTX Collapse: Is this the end of institutional interest in digital assets?

- The current state of global crypto regulation and how it has become a legitimate alternative asset for investment portfolios
- How can investors leverage this new asset class, and what are the ways to access crypto markets?
- What questions should wealth managers ask, and why including digital assets in portfolio composition is becoming the most critical asset allocation decision?
- What sort of allocations to digital assets should HNW and UHNW investors consider as part of their broader portfolios?
- What are the investment strategies available to clients looking to access this space? For example – staking and yield farming.
- What is next for digitised assets, and what does it all mean for the wealth management community

Chair

Tuhina Singh  
CEO & Co-Founder  
Propine

Speaker

Steve Knabl  
Chief Operating Officer & Managing Partner  
Swiss-Asia Financial Services

Rajeev Tummala  
Head of Digital & Data - Asia & MENA, Securities Services  
HSBC Bank

Irfan Ahmad  
Head of Digital Asset Commercialization APAC & MENA  
State Street Digital

11.15am

Refreshment & Networking

11.45am

Presentation

SDAX - Bringing the Best Investment Offerings in the new Digital world

Raymond Poh  
Chief Executive Officer  
SDAX Capital Markets

- Digital Assets - types & risk profiles of digital assets that you can access
- Connectivity - Partnering with network technology partners to aggregate other international exchanges to bring the best investment offerings to our Investors, as well as creating possibilities for ecosystem partners
- Differentiation - what sets us apart: ie. real estate expertise, ESG
- Finance The Transition to Net Zero (FTT) – how does this work?
- Custody – how does this work?

12.00pm

Panel Discussion - in partnership with SDAX Capital Markets

“Finance The Transition”: A practical guide to helping your clients to meet net Zero

Sharon Yeo  
Senior Manager, Group Commercial & Supply Chain Sustainability Solutions  
PSA International

- How is PSA International moving towards net-zero? How has your journey been so far?
- Best Practices and Challenges – what interventions can be employed to help partners upstream and downstream reduce emissions?
- What are the reduction strategies employed by PSA International to meet your GHG emission targets?

Steve Tan  
Chief Executive Officer  
A&T

- How does A&T's technology help to recycle rubber and plastic into sustainable fuel? How is this helping clients achieve a closed-loop economy?
- How does A&T work with A\*Star GAP Funding to bring their 'Technology Readiness' level up? And what is the onward financing journey?
- What are your thoughts on funding and specifically your experience with financing providers towards ESG?
- Legislation and direction from Government or governing body as a huge push factor for ESG initiatives

Poh Seng Lee  
Founder  
CoolestDC

- What is a thermal management solution?
- How does CoolestDC's technology contribute towards solving the data centre energy consumption challenge?
- What are your thoughts on funding and specifically your experience with financing providers towards ESG?

Chair

Tan Bee Lay  
Chief Sustainability Officer  
SDAX Capital Markets

Speaker

Steve Tan  
Chief Executive Officer  
A&T

Poh Seng Lee  
Founder  
CoolestDC

Sharon Yeo  
Senior Manager, Group Commercial & Supply Chain Sustainability Solutions  
PSA International

12.30pm

Presentation  
Accelerating the digital asset journey for wealth managers

Sudeep Chatterjee  
Head of Product  
AsiaNext

- Opportunities for wealth managers in Asia in the age of digital assets
- Challenges for wealth managers in digital asset adoption
- Managing the risks of trading in digital assets and the role of digital exchanges
- Business architecture for a wealth manager to access digital assets

12.45pm

Presentation

Where do we go and how do we regain trust in crypto?

Hao Yang  
Head of Options  
Bybit

- FTX's story and how did they blow up?
- Custodian, robustness in exchange risk system and regulation.
- Leverage, crypto derivative and yield enhancement.

1.00pm

Presentation

Regulated Custodian: Foundation for unlocking your digital assets strategy

Tuhina Singh  
CEO & Co-Founder  
Propine

- What are the risk factors that are associated with investments in cryptocurrencies?
- What is Institutional Digital Assets Custody?
- Why does it play a foundational role in creating a digital asset strategy?
- Converging trends of the global landscape of digital assets custody solutions
- Why does regulation matter? Why is the regulatory status of your service providers important?
- What are the legal frameworks safeguarding your interest?
- What kind of services to expect from your custodian?
- What frictions are experienced in investing, safeguarding, accounting, and taxation of your digital asset portfolio?
- How are these pain points being addressed, and what is the future we are heading into

1.15pm

Lunch & Networking

2.00pm

Forum Ends