

Developments in Wealth Planning, Structuring and Family Succession

3.00pm

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- How are HNW and UHNW business founders, patriarchs, matriarchs and their families nowadays handling their estate, succession and legacy planning?
- Is the wealth management industry paying sufficient attention to these needs and elevating their skills and offering to cater to current and expected needs and expectations?
- What roles do family and business governance play in these plans?
- What role should or could the single-family office play in robust, forward-looking wealth & estate planning?
- In a more global world, how can the wealth advisory community deliver advice and structures across multiple jurisdictions?
- How closely involved should the second and third generations be in this estate and succession planning, and how can advisors and specialists help draw the founders and the younger generations together?
- What are the current trends in terms of trust structures, and is this a significant growth area in the future?
- Is the region's fiduciary services ecosystem expanding well, or is there much more to be done in this regard?
- How do families choose the right trustees, and how do they work effectively with them?
- How can life insurance solutions work alongside effective estate and legacy planning, and what solutions are popular or increasing in prominence?
- Which jurisdictions do private clients prefer to utilise for their wealth planning, trust structures and Insurance? Why?

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4.00pm

Webinar Ends