

Delivering Advice and Relevant Structures Across Multiple Jurisdictions

3.00pm

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- What are some of the key developments we are seeing in wealth structuring around the world and how relevant are these to Asia's private clients?
- What types of clients are creating or remediating wealth structures in the region, and why?
- What are the qualities and characteristics of the private banks or IAMs or family offices that are today able to deliver such expert advice to clients with a multiple jurisdiction perspective? And who do they partner with?
- What are the key trends and what are the key advantages and disadvantages regarding the use of onshore, mid-shore or offshore wealth structures?
- Offshore jurisdictions still have a major role to play, but which types of IFCs are private clients working with these days, and why?
- Is the age-old trust structure still viable, and how should these be used as part of smart wealth structuring in this day and age?
- How do bankers and advisors work effectively with other professionals (lawyers, tax advisors, accountants, trustees, migration specialists and others) to deliver the best advice to their clients?
- Global mobility often goes hand-in-hand with the development or adaptation of wealth structures for individuals and families, so what are the key trends today, and which countries or regions are Asia's private clients focusing on most actively, and why?
- Where do life insurance solutions fit into the overall landscape of wealth structuring today, and what are some of the better solutions, and how do bankers and advisors help clients understand and take up these opportunities?
- Given the latest Pandora Papers revelations, should private clients be especially wary of wealth structures, and of course the ability to maintain privacy, especially in offshore jurisdictions?
- What sort of training, education and expertise is required for any RMs or advisors to be able to handle these types of complex issues?
- What's the role of Migration, Citizenship and Residency planning?

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4.00pm

Webinar Ends