

Common Prosperity and ESG: are megatrends still relevant for China investing?

3.00pm

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The recent regulatory crackdowns across multiple sectors and power suspension in China have unnerved many international investors. How should we configure for China opportunities in the new normal under the lens of common prosperity? Are megatrends still relevant going forward? What should we expect as China reconfigures the economy for its commitment of carbon neutrality by 2060?

David will discuss how ESG and common prosperity would manifest from investment perspectives. He will also share thoughts about sectors that would be under multi-year policy and megatrend headwinds and tailwinds under the 14th Five Year Plans, and which corresponding Premia ETFs can ride on such megatrends.

David Lai
Partner & Co-CIO
Premia Partners

4.00pm

Webinar Ends